

Sirma Group Holding
Expected Offering Schedule

Phase	Date
Date of publication of the Prospectus and announcing the notice of the offering	27.11.2018
Start of the trading with rights on the Bulgarian Stock Exchange and of the subscription of new shares	07.12.2018
Last day of the trading with rights on the Bulgarian Stock Exchange	20.12.2018
Expiration of the period for transferring the rights	27.12.2018
Auction	04.01.2019
Final date for subscription and payment of the shares	21.01.2019
Notification to the FSC for the results of the offering and filing application to the Commercial Register for registration of the new capital	on or around 22.01.2019
Registration of the capital increase in the Commercial Register	on or around 28.01.2019
Registration of the new shares in the Central Depository	on or around 31.01.2019
FSC decision for registration of the issue	on or around 04.02.2019
Start of the trading with the new shares on the Bulgarian Stock Exchange	on or around 11.02.2019