

To
BSE-Sofia AD
Financial Supervision Commission
Investment Community
Sofia

Regarding: potential acquisition of majority stake in Roweb Development SRL, Romania

Date: June 21, 2024

Dear Sirs,

In accordance with the requirements of the Public Offering of Securities Act, Ordinance 2 of the FSC and Article 17 of Regulation 596/2014 of the EP and the Council, we inform you of the following:

On June 20, 2024, a contract initiating the procedure for the acquisition of a majority stake in the IT company Roweb Development SRL, Romania, was signed. The transaction has the following parameters:

- Name of the acquired company: Roweb Development SRL, Romania;
- Targeted share acquisition of the company: 51% of the shares of the company Roweb Development SRL;
- Year of foundation of the company: 2004;
- Number of employees: over 110;
- Revenue: RON 31,117 thousand (EUR 6,198 thousand) for 2023 (15% growth compared to 2022);
- EBITDA: RON 6,415 thousand (EUR 1,277 thousand) for 2023 (growth of 16% compared to 2022);
- Specialization: IT services mainly aimed at web applications for the financial sector, real estate dealers, human resources and tourism & hospitality.

Upon successful completion of this transaction, Roweb Development SRL will officially become part of Sirma Group. This acquisition will increase Sirma Group's revenue from sales in Romania and other countries, while complementing the Group's IT services portfolio.

Additional information about Roweb Development SRL can be found on the company's website:

<https://www.roweb.ro/>.

Kind regards,

Stanislav Tanushev
Investor Relations Director
Sirma Group Holding JSC

