

To
The BSE-Sofia
The Financial Supervision Commission
The Investment Community
Sofia

Re.: contract with investment bank

Date: 29.08.2019

Dear Sirs,

In accordance with the requirements of the Public Offering of Securities Act, Ordinance No.2 of the FSC and Regulation 596/2014 of the EP and the Council, with hereby inform you that on 28.08.2019 г. „Sirma Group Holding“ JSC concluded a contract with the investment bank registered in Luxemburg „CORUM GROUP INTERNATIONAL“ S.À.R.L., with which „Sirma Group Holding“ JSC will use the consultancy services of the bank for finding an investor for the semantic technologies and “GraphDB” product.

The contract is for a term of 13 months and the contracted remuneration consists of a fixed monthly fee and a success fee in the instance of a successful transaction, the latter having a 12 month tail period following the end of the contract.

Kind regards,

Stanislav Tanushev
Investor Relations Director
Sirma Group Holding JSC