

INVITATION

As per art. 89, par. 4 of POSA

19th February 2019

Sirma Group Holding JSC, UIC 200101236, and Head Office and management at: Sofia, „Tsarigradsko Shosse“ Blvd. № 135, whose public offering of 39 573 679 shares from the capital increase, in accordance with the Prospectus, approved by the FSC with Resolution № 585 - E from 12.06.2018, ended unsuccessfully, in accordance with art. 89, par. 3 and par. 4 of the Public Offering of Securities Act (POSA), hereby informs the persons, who have subscribed shares from the issue of the capital increase of the company, about the terms and conditions for the return of the accumulated sums: all paid in amounts, including the accumulated bank interest, shall be returned to the investors within a thirty day term from the Notification pursuant to art. 112б, par. 12 and art. 84, par. 3 of POSA, through a transfer to a bank account stated by them or in cash by the investment intermediaries, through which these were subscribed, pursuant to presenting an identity document and in accordance with the internal rules and procedures of each investment intermediary.

There is no end term for the return of the monetary proceeds – in the event of non-receipt, they shall be kept in a client account with the intermediary and there is no time limitation for their receipt.

With kind regards:

Stanislav Tanushev

Investor Relations Director

Sirma Group Holding JSC