

To
The BSE-Sofia
The Financial Supervision Commission
The Investment Community
Sofia

Re.: contract for the purchase of a differentiated part of Sirma Solutions JSC by Sirma AI JSC

Date: 23.01.2019

Dear Sirs,

In accordance with the requirements of the Public Offering of Securities Act, Ordinance No.2 of the FSC and Regulation 596/2014 of the EP and the Council, with hereby inform you that on 23.01.2019 a contract was concluded, according to which the daughter company Sirma Solutions JSC transfers ownership of a differentiated part of its commercial enterprise Sirma Solutions JSC with UIC 040529004, as a differentiated set of rights, obligations and factual relations, created in the course of its current commercial activity, to Sirma AI JSC, for the price of BGN 20,912,384.19 (twenty million nine hundred and twelve thousand three hundred and eighty four and four 0.19 levs). The differentiated part of the enterprise includes assets - software modules, contracts with receivables on them and employees. These assets include image analysis and computer vision technology and contracts with experts in these field.

Kind regards,

Stanislav Tanushev
Investor Relations Director
Sirma Group Holding JSC