

To
The BSE-Sofia
The Financial Supervision Commission
The Investment Community
Sofia

Re.: acquisition of liquidation share of Sirma AI in Sirma Software

Date: 03.01.2019

Dear Sirs,

In accordance with the requirements of the Public Offering of Securities Act, Ordinance No.2 of the FSC and Regulation 596/2014 of the EP and the Council, with hereby inform you that on 31.12.2018 „**Sirma AI**“ JSC, a company in which Sirma Group Holding JSC is the sole holder of the capital, acquired liquidation share of 100 % from Sirma Software Inc., a company registered in USA.

The acquisition of the liquidation share is in implementation of the Strategy of Sirma Group Holding JSC for concentration of assets and was preceded by a contract under which „Sirma AI“ JSC purchased all 13 323 558 shares in the capital of „Sirma Software“ from their former owners - „Sirma Solutions” JSC and Sirma Group Inc., which is registered in USA.

The total amount of the contract is to the amount of USD 10 032 494.

Kind regards,

Stanislav Tanushev
Investor Relations Director
Sirma Group Holding JSC