

To

The Financial Supervision Commission

The Bulgarian Stock Exchange - Sofia

The Investment Community

Re.: merger of two daughter companies of Sirma Group Holding JSC

Dear Sirs,

With the present, in compliance with the requirements of Art. 7 of Regulation 596/2014 of the EP and the Council, we hereby inform you that in accordance with the Strategy of Sirma Group Holding JSC, on 04. May 2018 two of the daughter companies of the Holding were merged: Sirma Group Inc. and Sirma USA.

From 08.05.2017 the new company will be called Sirma Group Inc. and will have its Head Office at USA, Idaho 83702, Boise 202 N, 9th Street Suite 303B.

Sofia, 05.05.2018 г.

Kind regards,

Stanislav Tanushev

Investor Relations Director

Sirma Group Holding JSC