

To  
The Bulgarian Stock Exchange - Sofia  
The Financial Supervision  
Commission  
The Investment Community  
Sofia

Re.: share transfer of Sirma Software Inc.

Date: 15.03.2018

Dear Sirs,

In accordance with the regulations of the Public Offerings and Securities Act, Ordinance No.2 of the Financial Supervision Commission and Regulation 596/2014 of the EP and the Council, with the present we hereby inform you that on the 13.03.2018 with a Share Transfer Contract, between Sirma USA Inc on one side and Sirma Solutions JSC and Sirma Group Inc on the other, all 11 711 476 ordinary shares with nominal price of USD 1,00 from the capital of Sirma Software Inc., have been transferred to Sirma Solutions JSC and Sirma Group Inc. as follows: 97.5% of the capital (11 418 689 shares) to Sirma Solutions JSC and 2.5% of the capital (292 787 shares) to Sirma Group Inc.

The transfer is part of a series of actions aiming at separating key assets for Sirma Group Holding JSC from Sirma USA into Sirma Software Inc, as per the Strategy of the Group.

With kind regards,

Stanislav Tanushev  
Director Investor Relations  
Sirma Group Holding JSC