



"SIRMA GROUP HOLDING" JSC

**ADDITIONAL INFORMATION CONCERNING CIRCUMSTANCES
CURRENT AS OF 30.06.2021**

(ACCORDING TO ART. 33, PAR. 1, ITEM 7 OF ORDINANCE № 2 FROM 17. 09. 2003)

This document provides information according to the requirements of Art. 33, par. 1 of Ordinance No. 2 of 17.09.2003 on Prospectuses for Public Offering of Securities and Disclosure of Inside Information by Public Companies and Other Issuers of Securities

1. Information about changes in accounting policies during the reporting period, the reasons for their performance and how they affect the issuer's financial result and equity;

There is no change in the accounting policy of “Sirma Group Holding” JSC (the company) for the reporting period.

2. Information on changes in the economic group of the issuer if it participates in such a group;

There is no change in the economic group of the issuer for the reporting period.

3. Information on the results of organizational changes within the issuer, such as transformation, sale of companies in the economic group, in-kind contributions from the company, rental of property, long-term investments, cessation of activity;

On 18 January 2021, the company released its investment in the associated company “E-Dom Management” Ltd., selling its stake at a nominal value of BGN 7 thousand.

4. Opinion of the Management Authority on the feasibility of making published forecasts for the results of the current financial year, taking into account the results of the current quarter, as well as information on the factors and circumstances that will influence the achievement of the forecast results for at least the next quarter ;

The Company has no published estimates for the current financial year as well as information on the factors and circumstances that will affect the achievement of the forecast results for at least the next quarter.

5. For public companies - data about the persons holding directly and indirectly at least 5 per cent of the votes in the general meeting at the end of the respective quarter and the changes in the votes held by the persons for the period from the end of the previous quarter;

The persons holding directly and indirectly at least 5 per cent of the votes in “Sirma Group Holding” JSC at the end of Q2 2021 are respectively the following:

| Shareholders | Number of shares at 30.06.2021 | % Shareholding | % shareholding with deducted repurchased own shares |
|------------------------------|-----------------------------------|----------------|--|
| Veselin Antchev Kirov | 5 269 748 | 8,88% | 8,97% |
| Tsvetan Borisov Alexiev | 4 965 753 | 8,37% | 8,45% |
| Chavdar Velizarov Dimitrov | 4 750 786 | 8,00% | 8,08% |
| Georgi Parvanov Marinov | 4 700 786 | 7,92% | 8,00% |
| Ivo Petrov Petrov | 4 500 000 | 7,58% | 7,66% |
| Ognyan Plamenov Chernokozhev | 3 741 620 | 6,30% | 6,37% |

During the period 01.01.2021 – 30.06.2021 there were changes in the number of shares held by shareholders with at least 5 per cent of the votes of the General Meeting of Shareholders of “Sirma Group Holding” JSC:

- Shareholder Tsvetan Borisov Alexiev has acquired additional 100 000 shares and owns 8.37% of the company's capital.
- Shareholder Ivo Petrov Petrov has acquired additional 56 000 shares and owns 7.58% of the company's capital.

6. For public companies - data about the shares held by the issuer's management and supervisory authorities at the end of the respective quarter as well as the changes occurring for the period since the end of the previous quarter for each individual;

The shares held by the management and supervisory authorities of the company at the end of Q2 2021 are as follows:

| Shareholders | Number of shares at 30.06.2021 | Number of shares at 31.03.2021 | Nominal VALUE (BGN) | Value (BGN) | % Shareholding | % shareholding with deducted repurchased own shares |
|----------------------------|--------------------------------------|--------------------------------------|---------------------------|-------------------|-------------------|--|
| Atanas Kostadinov Kiryakov | 5 269 748 | 5 269 748 | 1 | 5 269 748 | 8,88% | 8,97% |
| Georgi Parvanov Marinov | 4 965 753 | 4 865 753 | 1 | 4 965 753 | 8,37% | 8,45% |
| Tsvetan Borisov Alexiev | 4 750 786 | 4 750 786 | 1 | 4 750 786 | 8,00% | 8,08% |
| Chavdar Velizarov Dimitrov | 2 887 524 | 2 887 524 | 1 | 2 887 524 | 4,86% | 4,91% |
| Petar Borisov Statev | 10 100 | 10 100 | 1 | 10 100 | 0,02% | 0,02% |
| Yordan Stoyanov Nedev | 3 433 | 3 433 | 1 | 3 433 | 0,01% | 0,01% |
| Total | 17 887 344 | 17 787 344 | | 17 887 344 | 30,14% | 30,44% |

During the period 01.04.2021 – 30.06.2021 shareholder Tsvetan Borisov Alexiev has acquired additional 100 000 shares and owns 8.37% of the company's capital.

7. Information on pending court, administrative or arbitration proceedings concerning liabilities or receivables of at least 10 percent of the issuer's equity; if the total value of the liabilities or receivables of the issuer in all initiated proceedings exceeds 10 per cent of its own capital, information shall be provided for each production separately;

There are no pending litigation, administrative or arbitration proceedings concerning debts or receivables of at least 10 per cent of the company's equity and taking into account the total value of the debts or receivables of the company in all initiated proceedings exceeding 10 per cent of its own capital.

8. Information about the loans granted by the issuer or its subsidiary, providing guarantees or assuming liabilities in general to one person or its subsidiary, including related parties, indicating the nature of the relationship between the issuer and the person, the amount of unpaid principal, interest rate, repayment deadline, commitment amount, terms and term.

| Lender | Recipient of the credit | Relationship with the issuer | Currency | Unsettled principal at 30.06.2021 (BGN '000) | Interest rate | End date of the contract |
|---------------------|-------------------------|--|----------|--|---------------------|--------------------------|
| Sirma Group Holding | Sirma Medical Systems | subsidiary | BGN | 704 | 1,3%, 2,8%, 5,00% | 31.12.2021 |
| Sirma Group Holding | Sirma AI | subsidiary | BGN | 3 807 | 1,3% 2,8%, 3,5%, 5% | 31.12.2021 |
| Sirma Group Holding | Sirma CI | subsidiary | BGN | 113 | 1,3%, 2,8%, 5% | 31.12.2021 |
| Sirma Solutions | Sirma ISG | a company under common control with key management personnel | BGN | 107 | 6,50% | 31.12.2021 |

Sofia

30.08.2021

CEO: 

Tsvetan Alexiev